

August 25, 2023

IN THE MATTER OF THE BANKRUPTCY OF
CANEXIA HEALTH INC.
OF THE CITY OF VANCOUVER
IN THE PROVINCE OF BRITISH COLUMBIA

To all known creditors of Canexia Health Inc.

Enclosed are the following documents:

- Form 68
 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditors Listing; and
- Form 31 & 36
 - Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Huw Parks by email at canexia@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.



Tom Powell, CIRP, LIT, CPA
Senior Managing Director

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2977380
Estate No. 11-2977380

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver
in the Province of British Columbia

Take notice that:

1. Canexia Health Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Canexia Health Inc.) on the 21st day of August 2023 and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 7th day of September 2023 at 11:00 AM at via telephone conference at, <https://www.microsoft.com/microsoft-teams/join-a-meeting>; Meeting ID: 291 886 243 497; Passcode: VA9ZcS or +1 604-901-0764 or (866) 840-8976, Guest Passcode: 832 609 63#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 23rd day of August 2023.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee
Per:



Thomas Powell - Licensed Insolvency Trustee
1450 – 701 W. Georgia
Vancouver BC V7Y 1B6
Phone: (866) 845-8924

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Canexia Health Inc.

of the city of Vancouver, in the municipality of Vancouver
 in the Province of British Columbia

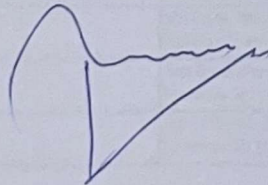
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of August 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

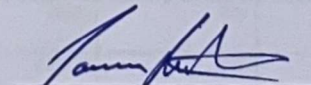
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
34,325,067.11	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
139,999.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
34,465,066.11	Good
2. Secured creditors as per list "B"	0.00
68,001.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F"
34,533,067.11	0.00
Surplus	5. Deposits in financial institutions
NIL	10,860.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	474,649.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	485,529.00
	Deficiency
	34,047,538.11

I, James Lumsdaine, of the city of Hong Kong, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of August 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Hong Kong, on this 17th day of August 2023.



TIMOTHY J. HANCOCK
 Notary Public
 7th Floor, Ruttonjee House
 11 Duddell Street, Central
 Hong Kong


 James Lumsdaine


District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canexia Health Inc.
 of the city of Vancouver, in the municipality of Vancouver
 in the Province of British Columbia

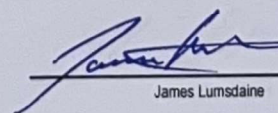
List "A"
 Unsecured Creditors

Canexia Health Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Alex Deepu	289 Drake St, Apt 2102 Vancouver BC V6B 4Y8	13,830.00	0.00	13,830.00
2	Amazon Web Services, Inc.	120 Bremner Blvd, 28th Floor Toronto ON M5J 0A8	6,826.99	0.00	6,826.99
3	Amazon.com	40, King Street, Floor 47 Toronto ON M5H 4A9	133.24	0.00	133.24
4	Amounts owed to certain employees	Unknown N/A	152,224.42	0.00	152,224.42
5	Association of Molecular Pathology (AMP)	6120 Executive Blvd., Ste 700 Rockville MD 20852 USA	19,175.19	0.00	19,175.19
6	Bengal Services Ltd.	4649 Ross St Vancouver BC V5V 4T8	2,772.00	0.00	2,772.00
7	BinayTara Foundation	22525 SE 64th Pl, Suite 200 Issaquah WA 98027 USA	8,749.65	0.00	8,749.65
8	British Columbia Innovation Council	9th Floor, 1188 West Georgia Street Vancouver BC V6E 4A2	1.00	0.00	1.00
9	Calendly, LLC	115, E Main St Ste Alb Buford GA 30518 USA	134.61	0.00	134.61
10	Canadian Linen and Uniform	Box 51082 RPO Tyndall Winnipeg MB R2X 3C6	728.08	0.00	728.08
11	Canadian Springs	PO Box 4514 Stn A Toronto ON M5W 4L7	134.61	0.00	134.61
12	Cancer Genomics Consortium	PO Box 304 Rochester MN 55903 USA	16,153.20	0.00	16,153.20
13	Claret Bioscience, LLC	PO Box 3052 Santa Cruz CA 95063 USA	3,273.72	0.00	3,273.72
14	Community Oncology Alliance	760 Lynnhaven Parkway, Suite 150 Virginia Beach VA 23452 USA	17,499.30	0.00	17,499.30
15	Crain Communications Inc	29588 Network Place Chicago IL 60673-1295 USA	666.32	0.00	666.32
16	DHL Express (Canada) Ltd	18 Parkshore Dr Brampton ON L6T 5M1	1,812.94	0.00	1,812.94
17	Digital Technology Supercluster - UBC Robson Square	#2000 - 800, Robson Street Vancouver BC V6Z 2E7	1,075,697.06	0.00	1,075,697.06
18	D-Mark Biosciences Inc.	35 Grand Marshall Drive Toronto ON M1B 5W9	2,165.68	0.00	2,165.68
19	DocuSign	40 King St. West Toronto ON M5H 4A9	4,265.57	0.00	4,265.57
20	DoorDash	849, Beatty Street Vancouver BC V6B 2M6	283.91	0.00	283.91
21	DynaLife Medical Labs	200-10150 102 Street NW Edmonton AB T5J 5E2	2,316.93	0.00	2,316.93

17-Aug-2023

Date


 James Lumsdaine

District of: British Columbia
 Division No. 03 - Vancouver
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 Estate No.

FORM 78 - Continued

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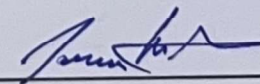
List "A"
 Unsecured Creditors

Canexia Health Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Eastern Ontario Regional Laboratory Association	501 Smyth Road Critical Care Wing, 4th floor Ottawa ON K1H 8L6	5,510.00	0.00	5,510.00
23	EcoAction Recycling	PO Box 51066 Crest Ctr Burnaby BC V3N 5B9	245.10	0.00	245.10
24	Farris, Vaughan, Wills & Murphy LLP	700 West Georgia St, 25th Floor Vancouver BC V7Y 1B3	200,000.00	0.00	200,000.00
25	Federal Express Canada Ltd.	PO Box 4626 Toronto Stn A Toronto ON M5W 5B4	3,935.84	0.00	3,935.84
26	Fisher Scientific Company	c/o 915660 P.O. Box 4090 Postal Station A Toronto ON M5W 0E9	2,309.38	0.00	2,309.38
27	Fraser Health Authority	Treasury Dept, Accounting Services PO Box 722 New Westminster BC V3L 4Z3	280.00	0.00	280.00
28	Fundamental First Aid Ltd.	Suite 206 - 1868 Glen Dr Vancouver BC V6A 4K4	105.00	0.00	105.00
29	Genolife	990, route de l'Église, suite 302 Quebec QC G1V 3V5	14,700.00	0.00	14,700.00
30	Goldcopy Office Solutions Inc.	12 - 3871 North Fraser Way Burnaby BC V5J 5G6	666.54	0.00	666.54
31	GreenField Global Inc	6985 Financial Dr Mississauga ON L5N 0G3	404.39	0.00	404.39
32	Homewood Health Inc	1050 West Pender St, Suite 500 Vancouver BC V6E 3S7	310.81	0.00	310.81
33	Horizon Discovery Biosciences Limited	Building 8100 Cambridge Research Park Waterbeach ON	5,356.00	0.00	5,356.00
34	Huntsman Medical and Biomedical Services Inc.	3825 W 41st Ave Vancouver BC V6N 3E9	168,887.43	0.00	168,887.43
35	HYTEK Mechanical Inc.	101 - 18677 52nd Ave Surrey BC V3S 8E5	2,415.00	0.00	2,415.00
36	Illumina Canada ULC	52nd Ave Vancouver BC V7Y 1G5	81,244.80	0.00	81,244.80
37	Imagia Canexia Health Inc.	2900 - 550 Burrard Street Vancouver BC V6C 0A3	9,594,139.00	0.00	9,594,139.00
38	Imagia Canexia Health Inc.	2900-550 Burrard Street Vancouver BC V6C0A3	22,415,199.00	0.00	22,415,199.00
39	Imagia Cybematic Inc.	c/o Grant Thornton, National Bank Tower Suite 2000, 600 de la Gauchetière Street West Montréal QC H3B 4L8	1.00	0.00	1.00
40	Integrated DNA Technologies, Inc.	PO Box 8491 Station A Toronto ON M5W 3P1	41,299.42	0.00	41,299.42
41	Intuit	8, Spadina, Suite 190 Toronto ON M5V 0S8	80.64	0.00	80.64

17-Aug-2023

Date



James Lumsdaine

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
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 of the city of Vancouver, in the municipality of Vancouver
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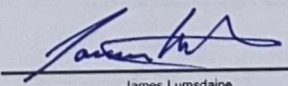
List "A"
 Unsecured Creditors

Canexia Health Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	Iron Mountain Canada Operations ULC	P.O. Box 3527 Station A Toronto ON M5W 3G4	793.80	0.00	793.80
43	KPMG	Bureau 1500, 600 Boul. de Maisonneuve Ouest Montreal QC H3A 0A3	10,673.25	0.00	10,673.25
44	LexGestio Avocats Inc.	129 Grande Ourse Saint-Hippolyte QC J8A 0B8	1,897.09	0.00	1,897.09
45	Life Sciences British Columbia Society	1890 - 1066 Hasting St West Vancouver BC V6E 3X2	3,097.50	0.00	3,097.50
46	Life Sciences Centre Stores	Life Sciences Centre rm.B2.226 2350 Health Scienc Vancouver BC V6T 1Z3	1,344.00	0.00	1,344.00
47	Life Technologies Inc.	Bank of America Lockbox Services c/o 911000, PO B Toronto ON M5W 0E9	8,890.29	0.00	8,890.29
48	Lifelabs BC LP	60 Courtneyark Dr, Unit 1 Mississauga ON L5W 0B3	5,932.50	0.00	5,932.50
49	LifeLabs LP	Attn: Billing Dept 100 International Blvd Toronto ON M9W 6J6	10,678.50	0.00	10,678.50
50	Lifelabs Medical Laboratory Services	7455 - 130th St Surrey BC V3W 1H8	1,365.00	0.00	1,365.00
51	Linde Canada Inc	PO Box 2531 Station M Calgary AB T2P 0S6	550.01	0.00	550.01
52	LinkedIn	c/o 913750 PO BOX 4090 Stn A Toronto ON M5W 0E9	10,080.00	0.00	10,080.00
53	Livingston International Inc	Lbx 920310, PO BOX 4090 STN A Toronto ON M5W 0E9	4,692.19	0.00	4,692.19
54	Madill - The Office Company	PO Box 1240 Ladysmith BC V9G 1A8	169.51	0.00	169.51
55	Massive Media	234 Abbott St Vancouver BC V6B 2K8	11,354.70	0.00	11,354.70
56	Mettler-Toledo Inc.	PO Box 1518 Station A Toronto ON M5W 3N9	1,458.10	0.00	1,458.10
57	Microsoft Corporation	4400-81 Bay St. Toronto ON M5J 0E7	2,838.51	0.00	2,838.51
58	New England BioLabs	9 Carlow Court, Unit 3 Whitby ON L1N 9T7	1,711.08	0.00	1,711.08
59	No One Left Alone (NOLA), LLC	11324 Ballantyne Crossing Ave Charlotte NC USA	6,730.50	0.00	6,730.50
60	Online Services	Gr Floor, Sarita Complex, Nr., Samudra Complex, B/H Jain Deasar Girish Coldrink Ahemdabad 380009 India	25,064.00	0.00	25,064.00
61	PacBridge Capital Partners (HK) Limited	2707 AXA Southside, 38 Wong Chuk Hang Road 0 Hong Kong	150,000.00	0.00	150,000.00

17-Aug-2023

Date



James Lumsdaine

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canexia Health Inc.
 of the city of Vancouver, in the municipality of Vancouver
 in the Province of British Columbia

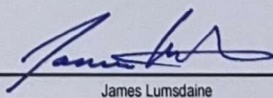
List "A"
 Unsecured Creditors

Canexia Health Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
62	PacBridge Partners II Investment Co. Ltd.	2707 AXA AXA Southside, 38 Wong Chuk Hang Road 0 Hong Kong	0.00	139,999.00	139,999.00
63	Pacific Economic Development Agency	1300-300 West Georgia St Vancouver BC V6B 6B4	1.00	0.00	1.00
64	PlasmaLab International	3128 Norton Ave Everett WA 98201 USA	3,555.05	0.00	3,555.05
65	Promega Corporation	PO Box 15376, Station A Toronto ON M5W 1C1	22,461.60	0.00	22,461.60
66	Provincial Health Services Authority	c/o BCCSS Revenue Services, 1795 Willingdon Ave Burnaby BC V5C 6E3	180.00	0.00	180.00
67	Purolator Inc.	PO BOX 4600 STN MAIN Concord ON L4K 0K1	255.06	0.00	255.06
68	QIAGEN DNA Synthesis AB	Pressduktorgränd 6 721 36 Västerås Sweden	30,934.72	0.00	30,934.72
69	Qiagen Inc.	181 Bay Street, Suite 4400 Toronto ON M5J 2T3	13,350.21	0.00	13,350.21
70	Salesforce.com Canada Corporation	C/O 913321, PO BOX 4090 STN A Toronto ON M5W 0E9	17,102.40	0.00	17,102.40
71	Saputo Dairy Products Canada GP	2365, de la Côte-de-Liesse Road St-Laurent QC H4N 2M7	78.15	0.00	78.15
72	Secan Technologies Inc	12120 Vulcan way Richmond BC V6V 1J8	504.00	0.00	504.00
73	Seeley, Richard	15884 Claridge Dr Lake Country BC V4V 2T6	3,055.51	0.00	3,055.51
74	Shaw Business	PO Box 1607, Station M Calgary AB T2P 2L7	1,719.62	0.00	1,719.62
75	Shaw Cablesystems G.P.	Po Box 2468 Stn Main Calgary AB T2P 4Y2	296.80	0.00	296.80
76	Sigma - Aldrich Canada Co.	PO Box 6100, Postal Station F Toronto ON M4Y 2Z2	144.70	0.00	144.70
77	Sky Group Management Inc	603-1055 W Broadway Vancouver BC V6H 1E2	3,638.25	0.00	3,638.25
78	Stericycle, ULC	BP/PO BOX 1531, STATION A Toronto ON M5W 3N9	2,182.44	0.00	2,182.44
79	Supreme Optimization, LLC	945 McKinney #11347 Houston TX 77002 USA	8,076.60	0.00	8,076.60
80	Tonneau, Marion	7 - 7142 rue Chambord Montreal QC H2E 1W4	1,500.00	0.00	1,500.00
81	Twist Bioscience Corporation	DEPT LA 25072 Pasadena CA 91185-5072 USA	19,545.37	0.00	19,545.37
82	UBC Faculty of Medicine	Accounts Receivable, 208-555 West 12th Ave Vancouver BC V5Z 3X7	48.00	0.00	48.00

17-Aug-2023

Date


 James Lumsdaine

District of: British Columbia
 Division No. 03 - Vancouver
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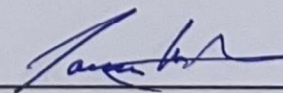
FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canexia Health Inc.
 of the city of Vancouver, in the municipality of Vancouver
 in the Province of British Columbia
 List "A"
 Unsecured Creditors
 Canexia Health Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
83	UBC Information Technology	Room 420 - 6356 Agriculture Rd Vancouver BC V6T 1Z2	1,856.34	0.00	1,856.34
84	UBC Risk Management Services	336 - 2389 Health Sciences Mall Vancouver BC V6T 1Z3	646.75	0.00	646.75
85	Vancouver Coastal Health	1795 Willingdon Ave Burnaby BC V5C 6E3	1,753.43	0.00	1,753.43
86	Vantek IP LLP	101-1001 West Broadway Vancouver BC V6H 4E4	31,499.29	0.00	31,499.29
87	VeZina Assurances Inc	4374 av. Pierre-De Coubertin Montreal QC H1V 1A6	906.00	0.00	906.00
88	VWR International	2360 Argenta Rd Mississauga ON L5N 5Z7	16,521.81	0.00	16,521.81
89	WCG IRB	212 Carnegie Center Ste 301 Princeton NJ 08540 USA	17,999.71	0.00	17,999.71
Total:			34,325,067.11	139,999.00	34,465,066.11

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James Lumsdaine

District of: British Columbia
Division No. 03 - Vancouver
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FORM 78 - Continued

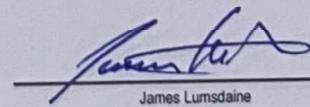
In the Matter of the Bankruptcy of
Canexia Health Inc.
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List "C"
Preferred Creditors for Wages, Rent, etc.

Canexia Health Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

17-Aug-2023

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James Lumsdaine

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 - Continued

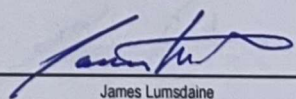
In the Matter of the Bankruptcy of
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List "D"
Contingent or Other Liabilities

Canexia Health Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

17-Aug-2023

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James Lumsdaine

District of: British Columbia
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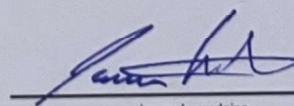
FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canexia Health Inc.
 of the city of Vancouver, in the municipality of Vancouver
 in the Province of British Columbia
 List "E"
 Debts Due to the Bankrupt
 Canexia Health Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00			0.00	
			Total:	0.00				
				0.00				

17-Aug-2023

Date



James Lumsdaine

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 - Continued

In the Matter of the Bankruptcy of
Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver
in the Province of British Columbia
List "F"

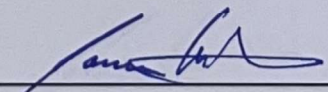
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Canexia Health Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

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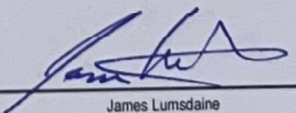
FORM 78 - Continued

In the Matter of the Bankruptcy of
Canexia Health Inc.
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in the Province of British Columbia
List "G"
Real Property or Immovables Owned by Bankrupt
Canexia Health Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

17-Aug-2023

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District of: British Columbia
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 Court No.
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FORM 78 - Concluded

In the Matter of the Bankruptcy of
 Canexia Health Inc.
 of the city of Vancouver, in the municipality of Vancouver
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List "H"
 Property

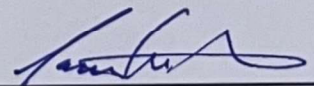
Canexia Health Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	10,880.00	10,880.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Fixed assets	221,357.00	33,204.00
		Inventory	320,100.00	80,025.00
		Accounts receivable - CAD	45,081.00	33,811.00
		Accounts receivable - CAD	47,011.00	35,258.00
		Accounts receivable - AUD	7,654.00	5,734.00
		Prepaid expenses	266,493.00	0.00
		Intercompany	584,901.00	0.00
		Intangible assets and goodwill	0.00	0.00
		Investment R&D tax credits receivable	319,820.00	319,820.00
		Short-term investment	21,292.00	0.00
		Security deposits	43,903.00	0.00
		PacBridge Capital Partners (HK) Limited	1.00	1.00
		Security		
			Total:	518,733.00

17-Aug-2023

Date



James Lumsdaine

Court No.

File No.

In the Matter of the Bankruptcy of
Canexia Health Inc.
of the city of Vancouver, in the municipality of
Vancouver
in the Province of British Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

1450 - 701 W. Georgia
Vancouver BC V7Y 1B6
Phone: (604) 757-6108

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2977380
Estate No. 11-2977380

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver
in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Canexia Health Inc. of the city of Vancouver in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 21st day of August 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-2977380
Estate No. 11-2977380

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver
in the Province of British Columbia

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2977380
Estate No. 11-2977380

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Canexia Health Inc.
of the city of Vancouver, in the municipality of Vancouver
in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

1450 – 701 W. Georgia
Vancouver BC V7Y 1B6

E-mail: canexia@fticonsulting.com

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

All claimants must indicate whether or not they are related to the debtor, as defined in section 4

of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
- (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

-PROXYHOLDER-

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors. The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.